

San Franciscans are optimistic about the future but remain concerned about homelessness and panhandling, the economy and public education. As the city's economy continues to recover, voters support payroll tax reforms to incentivize job growth and oppose increases to taxes and fees. A growing number of voters would prefer runoff elections to Ranked Choice Voting.

Here's what San Francisco voters have to say:

San Francisco is going			
	2012	2011	2010
In the right direction	58%	44%	29%
In the wrong direction	25%	32%	51%
Don't know	17%	24%	20%
Quality of life in San Francisco is getting	···		
	2012	2011	2010
Better	17%	15%	9%
Worse	28%	34%	47%
Stayed the same	53%	49%	42%
Don't know	2%	2%	2%
The major issues facing San Francisco ar	e	2012	2011
Homelessness and panhandling		27%	32%
Jobs and the economy		24%	26%
Education		20%	21%
Muni and public transportation		13%	17%
Crime, drugs and gangs		12%	12%
The city budget		10%	21%
City services and quality of life are getting		2012	2011
		Better Worse	Better Worse
The local economy		26 45	12 63
Homelessness		9 54	13 46
Traffic congestion on city streets		6 52	9 46
Public education		14 38	9 49
MUNI service		20 34	15 44
Availability of housing for people like you		11 42	15 37
Parking		4 65	4 61
Crime		20 33	17 34
Efficiency of city government		12 32	11 36
Quality of life in your neighborhood		33 15	28 17

Elected officials and public servants are viewed	2012 Favorable Unfavorable	2011 Favorable Unfavorable
Mayor Edwin M. Lee San Francisco Board of Supervisors The MUNI system	68 16 45 33 49 40	56 3 45 35 39 47
The San Francisco Police Department The San Francisco Unified School District	72 18 45 33	73 16 43 36
Tax Reforms	Support	Oppose
Payroll tax exemption for businesses creating new jo anywhere in the city	bs 61%	31%
Payroll tax decrease from 1.5% to 1%, making up the difference with other revenue	57%	29%
Elimination of the payroll tax, replacing lost revenue with higher license fees and taxes on businesses	25%	58%
Tax and Fee Increases	Support	Oppose
A \$3 fee on those who drive in/out of downtown during commute hours	23%	75%
An increase in the parking tax from 25% to 30%	29%	60%
A one-half percent increase in the city sales tax	40%	58%
A 7% residential utility tax	15%	81%
A new tax on commercial rents	36%	53%
Restoring the Vehicle License Fee (VLF) to 2% of vehicle value	41%	53%
Increasing the business license fee to \$100 to \$7,500 annually, depending on the size of the busienss	34%	55%
Ranked Choice vs. Runoff Voting	2012	2011
Voters prefer runoff elections over ranked choice vot when no candidate receives 50% of the vote	ing	
Prefer runoff elections	58%	52%
Prefer Ranked Choice Voting Don't know	31% 10%	42% 6%
Refuse	1%	0%

The CityBeat Poll was conducted among 500 San Francisco voters in February 2012 by David Binder Research for the San Francisco Chamber of Commerce.